



SnapApp

User Guide

Instructional Guide for Electronic Application Submission System

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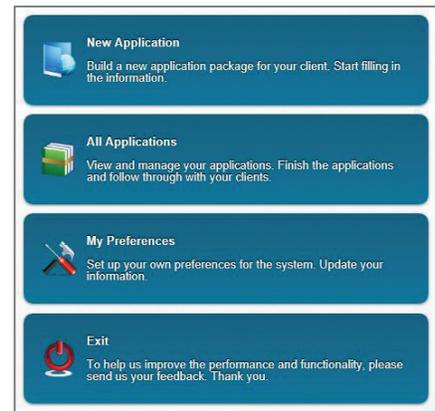
Section 1: How to Access

Go to www.globalatlantic.com

1. Log in to your Independent Agent Account
2. Select the SnapApp button at the top of the page
3. A notice will appear that you are leaving the web site. Select **Agree** to proceed.

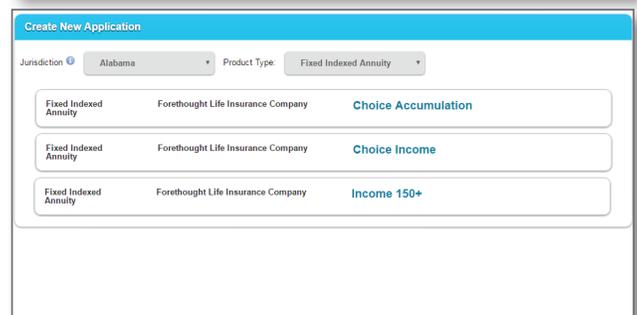
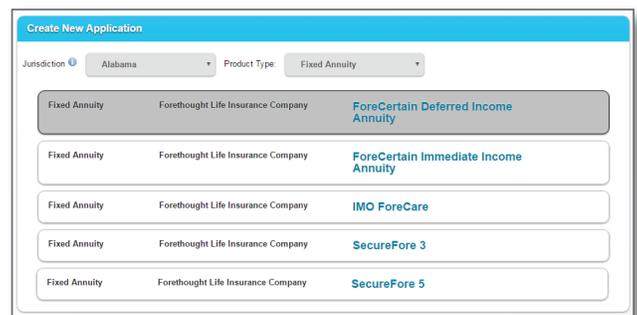
Section 2: New Application

From the main screen you may select:



To create a New Application

1. Select **New Application**
2. **Jurisdiction:** Select your state
3. **Product Type:** Select Fixed Index Annuities
4. Select **Product**
5. **Required Forms** will be shown, select **Create Application**
6. Enter a unique name for this application. Select **Create**.



You will then be taken into the application. This is similar to the standard application you are used to seeing. Required fields show in red. Additional required fields may display, depending on selections made throughout the application.

Please note: If you don't enter a mandatory field, you can continue to the next page but **cannot** submit the application.

1 FORM ENTRY **2 SIGNATURES** **3 FINALIZE** CONTINUE

Income 150+ Application Page 1

Forethought Indexed Annuities™
Income 150+
Single Premium Deferred Annuity Application
Forethought Life Insurance Company
One Forethought Center
P.O. Box 345
Batesville, IN 47006-0248

Please Print

OWNER **Is the owner also the annuitant?** Yes No

First Name Middle Initial Last Name
 Male Female Date of Birth (mm/dd/yyyy) Age Social Security Number
 Mailing Address Residential Address (if different than Mailing Address)
 City State Zip Code Country of Citizenship
 Phone Number (home) Phone Number (work) E-mail Address

JOINT OWNER (Non-Qualified Only - Generally, it is advisable that the Joint Owner be the Spouse of the Owner.)

First Name Middle Initial Last Name
 Male Female Relationship to Owner Date of Birth (mm/dd/yyyy) Age Social Security Number
 Mailing Address Residential Address (if different than Mailing Address)
 City State Zip Code Country of Citizenship
 Phone Number (home) Phone Number (work) E-mail Address

TRUST **CORPORATION** **PARTNERSHIP**

Full Name
 Phone Number Tax or Employer ID Number
 Mailing Address Street Address (if different than Mailing Address)
 City State Zip Code Country of Citizenship
 If Trust is Named, Provide Trustee's Full Name Date Trust Established

ANNUITANT (Complete only if the Owner and Annuitant are different)

First Name Middle Initial Last Name

1 FORM ENTRY **2 SIGNATURES** **3 FINALIZE** CONTINUE

Income 150+ Application Page 2

3. BENEFICIARY INFORMATION (Beneficiary proceeds will be split equally if no percentages are provided. Primary and Contingent Beneficiary percentage designation(s) must be in whole percentages only and each total 100%.)

Primary **Is beneficiary a person?** Yes No

First Name Middle Initial Last Name
 Male Female Relationship to Owner Social Security Number
 Mailing Address Residential Address (if different than Mailing Address)
 City State Zip Code Country of Citizenship
 E-mail Address Percentage

Primary **Contingent** **Is beneficiary a person?** Yes No PRIMARY percentages must equal 100%

First Name Middle Initial Last Name
 Male Female Relationship to Owner Social Security Number
 Mailing Address Residential Address (if different than Mailing Address)
 City State Zip Code Country of Citizenship
 E-mail Address Percentage

Primary **Contingent** **Is beneficiary a person?** Yes No

First Name Middle Initial Last Name
 Male Female Relationship to Owner Social Security Number
 Mailing Address Residential Address (if different than Mailing Address)
 City State Zip Code Country of Citizenship
 E-mail Address Percentage

For each form and page of the application, the system will walk you through each respective section to ensure everything is filled out in its entirety.

1 FORM ENTRY **2 SIGNATURES** **3 FINALIZE** CONTINUE

Income 150+ Application Page 3

5. ANNUITY TYPE (Select One)

Type of Annuity Requested: Non-Qualified Tax Qualified Plans: IRA Roth IRA
 If applicable, has the Required Minimum Distribution for the current tax year been met? Yes No

6. PREMIUM PAYMENT

Premium Amount Remitted with Application: \$100,000.00 Have you received home office approval for this large case? Yes No
 Estimated Premium Amount of 1035 Exchange/Transfer: \$ How Many?
 Source of Premium Payment: Check Wire 1035 Exchange/Transfer (Payable to: Forethought Life Insurance Company)

7. STRATEGY(IES) ALLOCATIONS

PREMIUM ALLOCATION DIRECTION (Minimum of \$5,000 per Allocation.)

FIXED and INDEXED STRATEGIES:

Strategy	Whole Percentages Only
<input type="checkbox"/> 1-Year Fixed Strategy	%
<input type="checkbox"/> One-Year Point-to-Point with Cap Indexed Strategy	%
<input type="checkbox"/> One-Year Monthly Point-to-Point with Cap Index Strategy	%
<input checked="" type="checkbox"/> Barclays ARMOUR II Triennial Spread Indexed Strategy	100 %
Total Must =	100 %

8. Available Rider(s)

Market Value Adjustment Endorsement
 Guaranteed Lifetime Income Benefit Rider

Section 3: Using E-Signature

Once this section is completed you will be brought to the Signatures section where you and your client can electronically sign the application. This is optional. You may still have the application printed and hand signed if you so choose. If you are choosing to electronically sign you can email the application to the owner to sign as well, if need be.

Please note: If you missed any required information, you will not be able to access the signatures and submit sections.

Select **Use E-Signature**

Note: Once you select this option, you cannot make any further edits to the application.

Signature Types:

Owner: Person who owns the annuity (may be the same person as the annuitant)

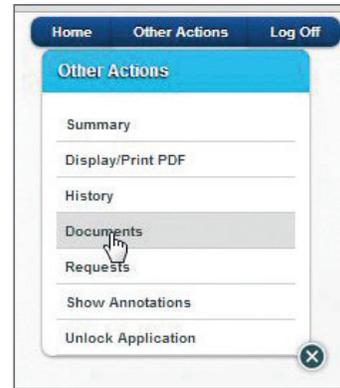
Agent: Person selling the annuity

Once all necessary signatures are complete, you may submit the application for review. If there is any outstanding information necessary to process the application, we will reach out to you directly.

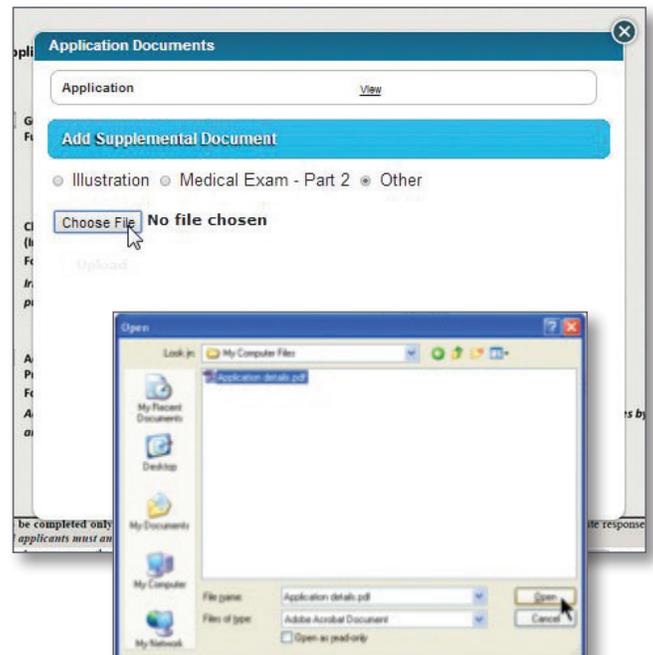
Section 4: Miscellaneous

Attachments: If you need to include any documents that support the application (or are required) you may attach them to your application under **Other Actions, Documents**.

1. Complete the application (do not submit yet)
2. Gather required signatures
3. Create a PDF of the document(s) you want to attach
4. Click **Other Actions** and select **Documents**
5. Choose the file type and upload to attach the document



Notifications: You may see various notifications throughout the application process. Many of these notifications are tips to help simplify the process.



Section 5: Using SnapApp in an Offline Environment

You can use the Console tool to edit/complete an application when there is no internet connectivity.

Install Console on your device (requires devices running Windows Vista+):

1. Click on **My Preferences**
2. Select **Add New Device** (in the Mobile Access section)
3. Copy the Activation Key (or click **Send Key** to get it in an email)
4. Click **Get Install** and follow the instructions to install Console



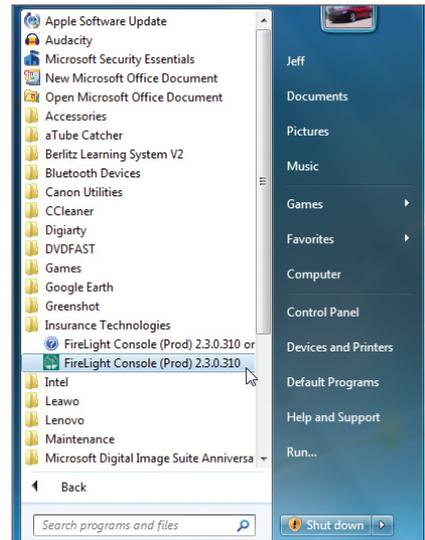
You'll be prompted to enter the Activation Key and create a 4-digit PIN

Using Console

While connected to the internet:

1. Create an application in SnapApp using your browser
2. Open Console by selecting it from the Insurance Technologies folder in your Windows Start Menu
3. "Check Out" the application(s) created in Step 1

The "Checked-Out" application(s) can now be completed in Console at a later time even if internet is not available.

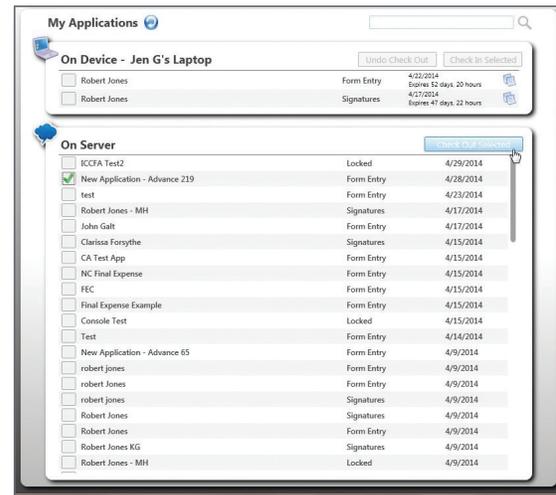


Editing/completing the application in Console – internet is not required

1. Open the “Checked-Out” application in Console
2. Enter application information just as you would in the SnapApp browser view. Any information entered, including electronic signatures is saved.

When connected to the internet

1. Use Console to “check-in” the application
2. Use the SnapApp browser view to submit the application



Supported Browsers:

- Microsoft Internet Explorer, Version 9+
- Mozilla Firefox Version 7+
- Google Chrome Version 14+
- Safari Version 5+
- iPad tablet running iOS 5+
- Tablets running Android OS 2+
- Console (offline) tool requires devices running Windows Vista+



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