NAILBA

NAILBA University

DEPRESSION

CLIENT NAME: ____ **Date:** ____________________

☐ Male ☐ Female Date of birth: ____________ Height: _____' _____" Weight: ____________

Tobacco Use: ☐ Never used ☐ Totally stopped Date stopped: ____________ ☐ Use now Type of nicotine product: ______________

Type of Coverage: ☐ Term ☐ UL ☐ Survivor **Type of Coverage:** ☐ Term ☐ UL ☐ Survivor UL

Coverage Amount: ______________________ **Anticipated Premium:** ______________________

FAMILY HISTORY

Has proposed insured had a parent, brother or sister who had cancer, diabetes, stroke, heart or kidney disease or who committed suicide?

If yes, use separate sheet to provide this information, including age of onset and date of death

PROPOSED INSURED'S EXISTING INSURANCE			
Full Name of Company	Face Amount	Year Issued	Is Policy to be Replaced?

1. List the diagnosis: ____

2. Please indicate: Number of episodes: ____________ Date of last episode: ____________________

3. Has client been hospitalized for psychiatric treatment? ☐ No ☐ Yes; plesase give dates and lengths of stay.

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4. Does client have a history of any of the following associated conditions? Please check all that apply. (Additional questionnaires may be required)

☐ Personality disorder

☐ Psychotic disorder

☐ Suicidal thought/attempt

☐ Substance abuse (alcohol or drugs) (complete questionnaire)

☐ Other psychiatric disorder ____

5. Is the client currently working? ☐ No ☐ Yes; please list occupation

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6. Has any time been lost from work as a result of condition? ☐ No ☐ Yes; please give details

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7. Is client on any medications now? (accurate name, dosage, and reason)

(Accurate) Name of Medication	Dosage	Reason

6. Does client have any other health issues? (additional questionnaires may be required) ☐ No ☐ Yes; please give details

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